

ProposalCentral & ORCID Integration

– a research administration and grants management platform for funders.

<https://www.altum.com/grant-making-management-system-software-tools>

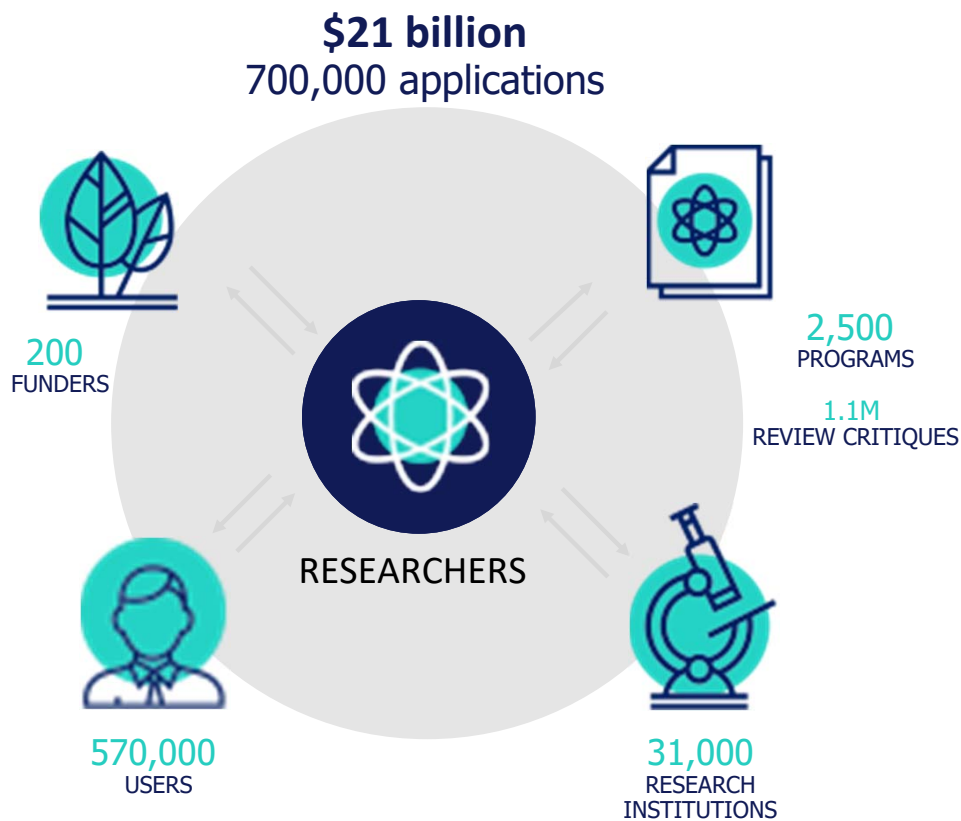
3 June 2020

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Altum, Inc.
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+1 301 529 3323



<https://orcid.org/0000-0002-5790-0769>

ProposalCentral is a grants management platform shared by many funders. For researchers, ProposalCentral is a single site to find, apply, and manage research projects with many funders.



For more details:

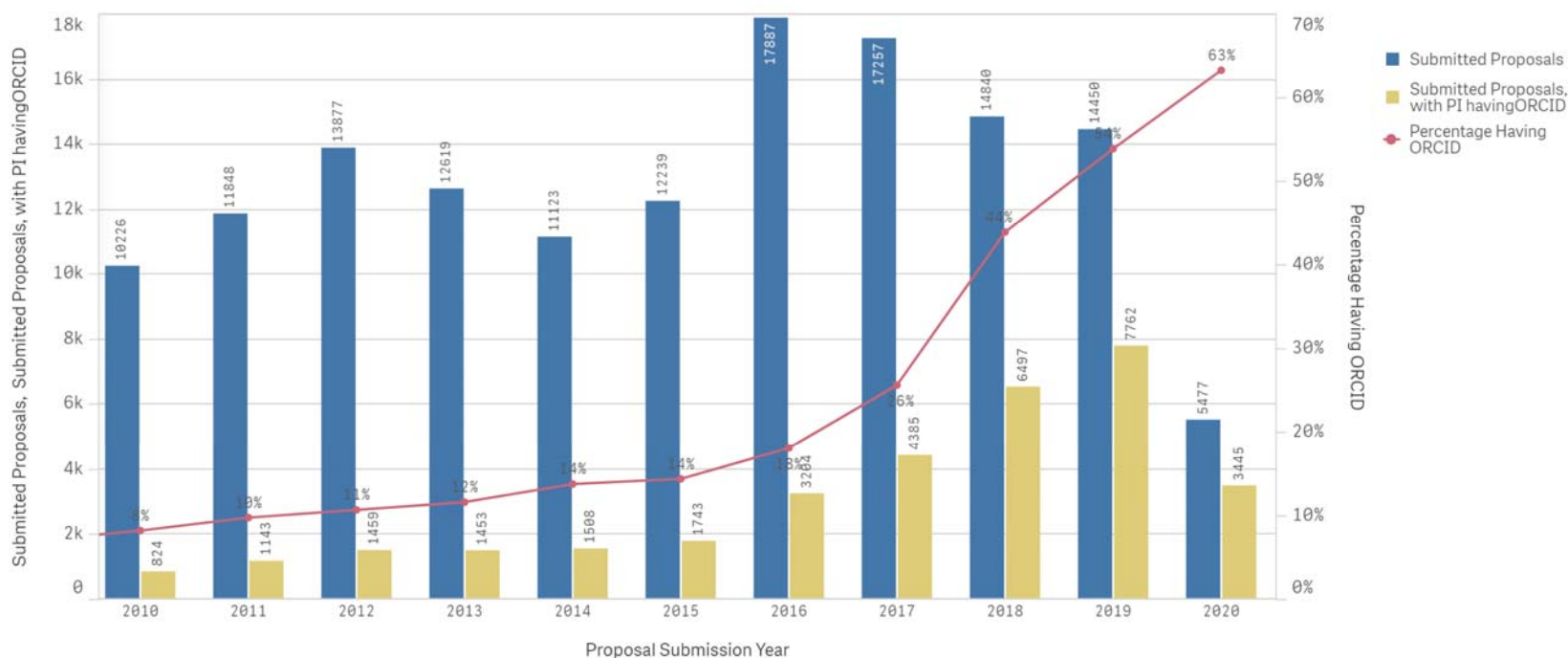
<https://www.altum.com/grant-making-management-system-software-tools>



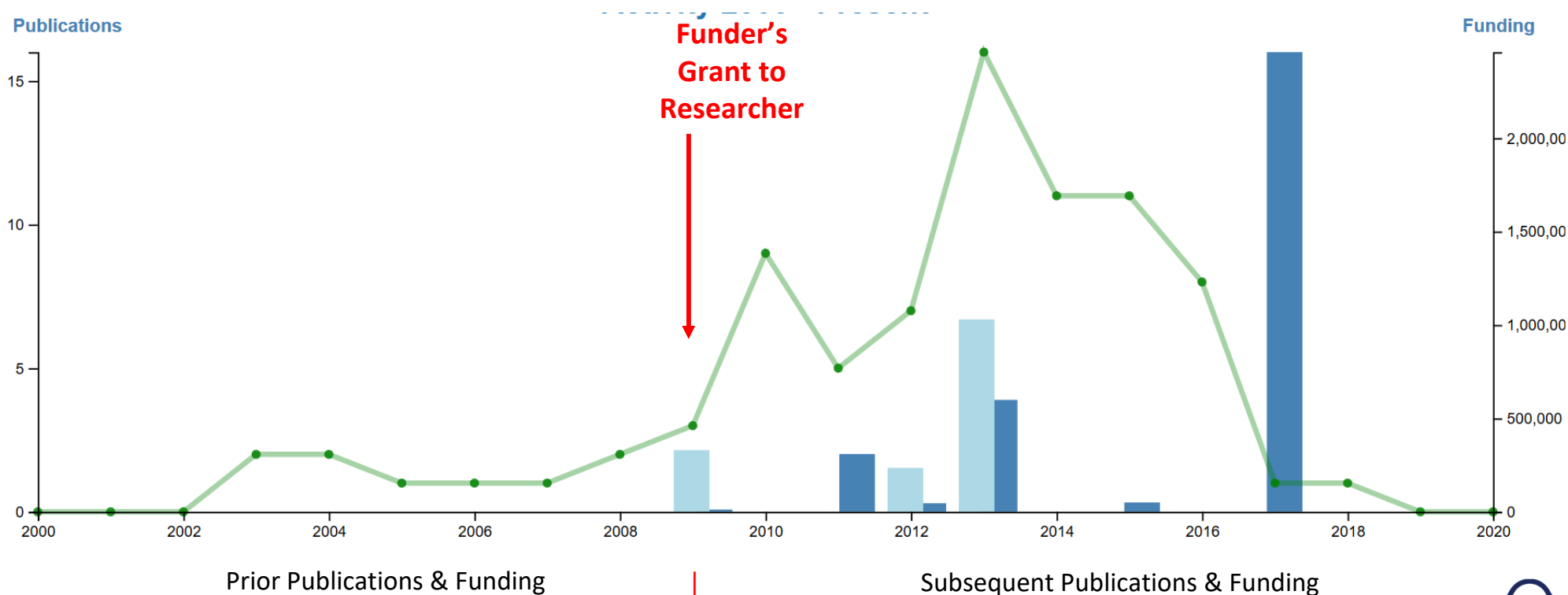
Funder and researcher utilization of ORCID is significant in ProposalCentral:

47 funders *require* ORCID iDs in ProposalCentral applications.

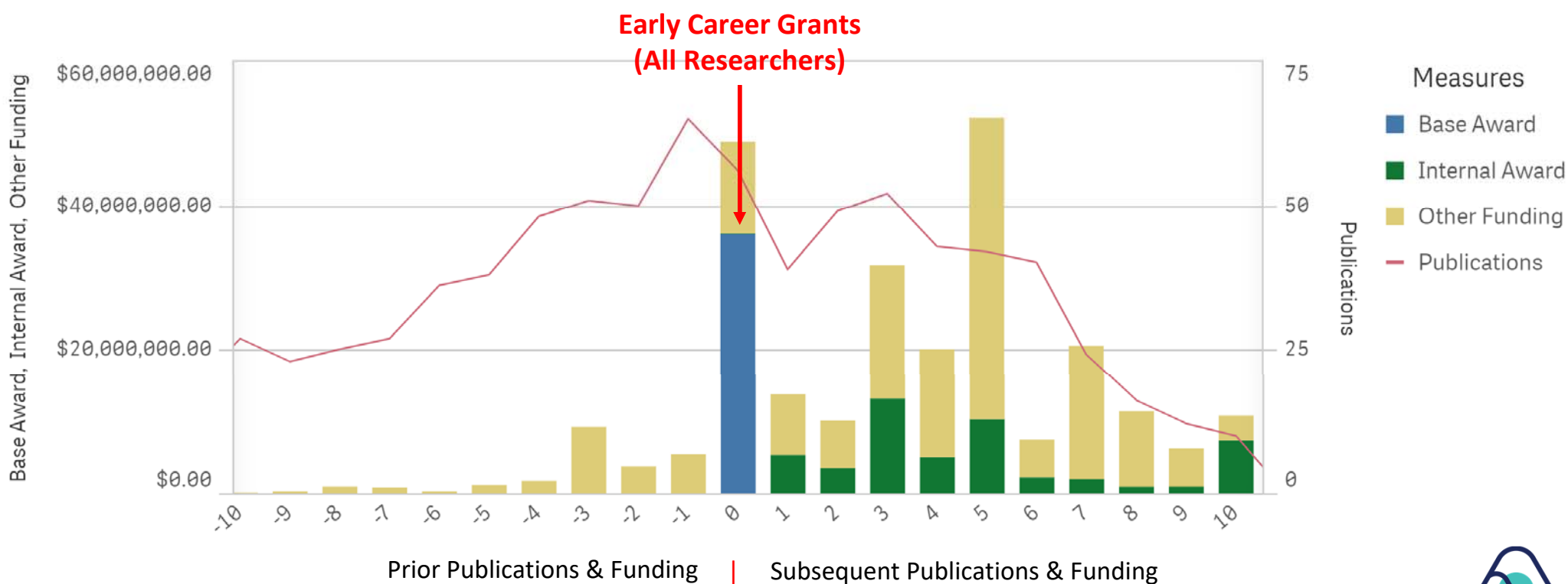
63% of applicants in 2020 had an ORCID iD.
(30,000 total users with ORCID iDs.)



For funders, ProposalCentral's career dashboards use the ORCID *connection* to make each funded researcher's career research contributions visible beyond the end of the grant.



ProposalCentral dashboards aggregate this career contribution data which enables funders to assess the impact of programs on the careers of funded researchers.



ORCID is integrated in four main areas of the research funding process within ProposalCentral.

Connect

Researchers connect their ORCID record to ProposalCentral and to funders individually (if the funder is an ORCID member):

- New Account
- Profile
- Applications
- Pre-award or Award Task
- Progress Reports
- Review Committee

Profile

Researchers profiles in ProposalCentral are populated with institution affiliations, degrees, publications, and funding from their ORCID record:

- Initiated by researcher
- Automatically by ProposalCentral (coming summer 2020)

Applications and Progress Reports

Researchers report publications and funded projects in progress reports and applications by selecting data populated from their ORCID record - re-using, not re-entering.

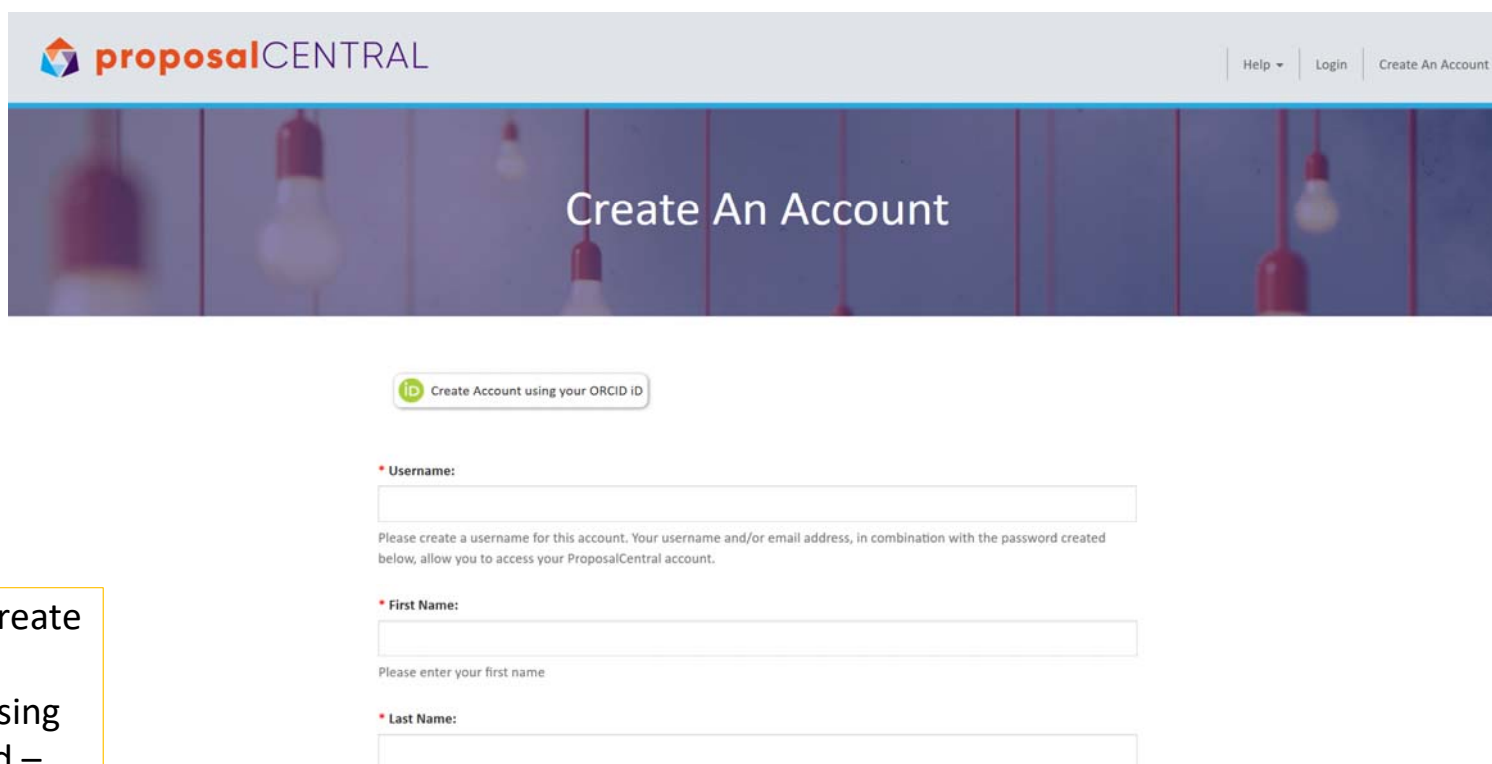
Funders Update ORCID

Funders update researchers' ORCID records with funded awards or reviewer services, providing a trusted assertion for others and automating maintenance for researchers.

- Award funding
- Reviewer service (coming fall 2020)




Researchers connect their ORCID record when registering for a new user account on ProposalCentral.



proposalCENTRAL Help Login Create An Account

Create An Account

 Create Account using your ORCID ID

*** Username:**

Please create a username for this account. Your username and/or email address, in combination with the password created below, allow you to access your ProposalCentral account.

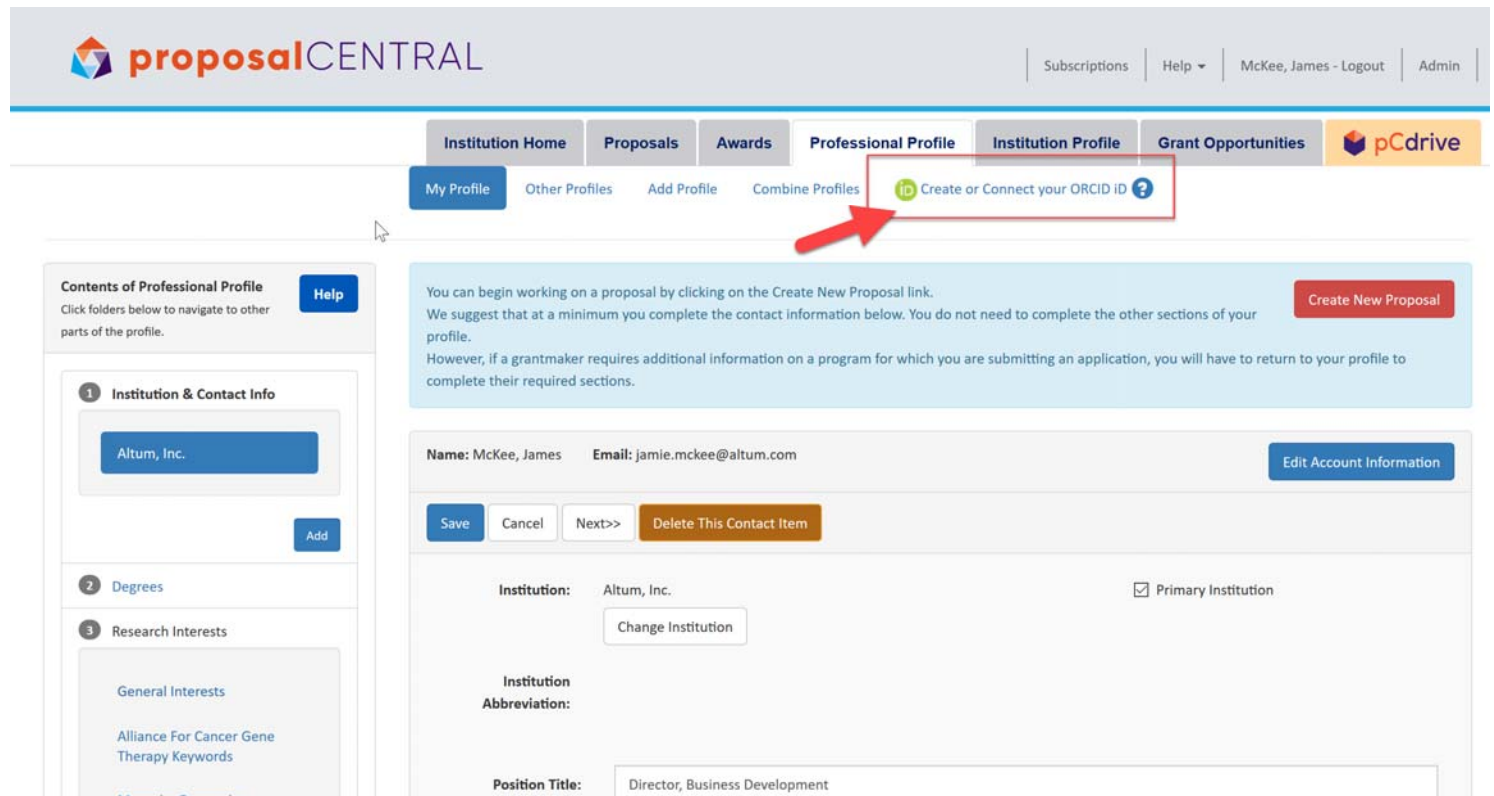
*** First Name:**

Please enter your first name

*** Last Name:**

Researchers can create a new account in ProposalCentral using their ORCID record – creating the connection at the start.

Researchers already registered with ProposalCentral can connect their ORCID record from their Professional Profile.



The screenshot shows the ProposalCentral Professional Profile page. The top navigation bar includes the ProposalCentral logo, user information (McKee, James - Logout), and links for Subscriptions, Help, and Admin. Below this is a secondary navigation bar with tabs for Institution Home, Proposals, Awards, Professional Profile (selected), Institution Profile, and Grant Opportunities. A red box highlights the 'Create or Connect your ORCID ID' link in the Professional Profile tab, with a red arrow pointing to it. The main content area is divided into two columns. The left column, titled 'Contents of Professional Profile', lists sections: 1. Institution & Contact Info (with a button 'Altum, Inc.' and an 'Add' button), 2. Degrees, and 3. Research Interests (with a 'General Interests' section containing 'Alliance For Cancer Gene Therapy Keywords'). The right column contains a blue informational box about creating a proposal, a 'Create New Proposal' button, and a form for account information. The form includes fields for Name (McKee, James), Email (jamie.mckee@altum.com), and a button to 'Edit Account Information'. Below these are buttons for 'Save', 'Cancel', 'Next>>', and 'Delete This Contact Item'. The form also has fields for 'Institution' (Altum, Inc., with a 'Change Institution' button), 'Institution Abbreviation', 'Position Title' (Director, Business Development), and a checkbox for 'Primary Institution'.

Researchers who are existing users can connect their ORCID from their profile (and load their ORCID data to their profile).


Researchers can connect their ORCID iD and authorize the funder for funding updates while completing an application.

Researchers can connect or get an ORCID iD directly in an application; AND, in the same step, authorize the funder to update their ORCID record with funding information.

LOI Sections
Click link to view Letter Of Intent.

Proposal Sections
Click name below to go to that section.

- 1 Project Title
- 2 Download Templates & Instructions
- 3 Enable Other Users to Access this Proposal
- 4 **Applicant/PI**
- 5 Institution and Personnel
- 6 Third Party Personnel
- 7 Accept Program Requirements
- 8 Project Summary and Classifications
- 9 Budget Period Detail
- 10 Budget and Budget Justification



American Heart Association

Proposal To: American Heart Association
Program: Collaborative Sciences Award
Title (Applicant): This is my test application using fixed dates and readability (McKee, Jamie)
Deadline: **11/30/2020 11:59:59 AM (U.S. Eastern Time)**

Applicant/PI


<<Previous Next>> **Save** Print Cancel Exit

Person who initially creates the LOI or proposal is pre-loaded as the PI. Contact information from PI's profile shown below. To update profile, click Edit Profile. To change PI, select from list and **click button to confirm selection.** ?


PI Select McKee, Jamie - ABC Research Institution

Edit Professional Profile

* AHA Member ID:	ID	Expiration Date	Status
	253452345	1/1/2019	Expired Renew/Update Membership

*** ORCID iD:** You have not linked your ORCID ID to **proposalCENTRAL**  [Click here to Create or Connect your ORCID iD](#)

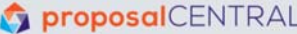

*** ORCID Authorization:** You have not authorized American Heart Association to add awards to your ORCID profile. [Click here to Authorize](#)



altum

Researchers can connect their ORCID record and authorize updates from funders while completing a progress report (and/or a specially designated pre-award task).

If awardees didn't connect their ORCID record during the application, they can connect or get a new ORCID account directly in a progress report or in a specialized task the funder can set up for awardees.

McKee, Jamie (Admin) - Logout

[← Home](#)

Grantee	McKee, Jamie	Award ID	108549
Institution	ABC Research Institution	Program	Young Investigator Award
Award Amount	\$0.00	Project Title	ORCID testing
Award Start - Award End	5/1/2020 - 5/31/2020		10%
Paid	\$0.00		0%
Spent	\$0.00		0%

* Describe the project's accomplishments.

(Do not exceed 5000 characters, including spaces)

* Publications

List publications resulting from this grant.

☐ No Publications to report

Citation Year	Status	PMID	Title	Journal	Source	Action
+						


ORCID Authorization

Children's Tumor Foundation is not authorized to add funding records to the ORCID profile. [Click Here to Authorize](#)



Researchers serving on a peer review committee can connect their ORCID iD as part of the peer review process.

Reviewers can connect their ORCID iD when serving on a peer review committee at the same time they review and accept confidentiality and conflict of interest policies.



Help ▾ | Dion, Luke - Logout

Confidentiality Statement Review



You can customize this text with your own instructions regarding review of your statement and whether or not you use the electronic signature feature.

[Click this link to access the confidentiality statement](#)

Please note that you cannot proceed with the review until you accept the confidentiality statement.

* Enter Your Name to Certify Acceptance

Wednesday, May 6, 2020

ORCID ID:  [Create or Connect your ORCID ID](#) 

Basic keyword ▾

Available Keywords

Community Program
Education
Environment
Forestry
Justice
Lumber
Urban Development

>>

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Selected Keywords



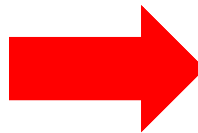
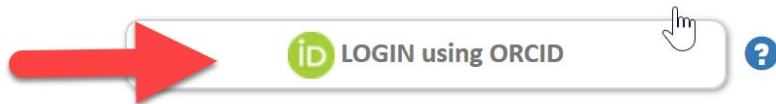
Once a research connects their ORCID record to ProposalCentral, the researcher can use their ORCID credentials to login to ProposalCentral.

Username

Password

[Forgot Your Password?](#)

LOGIN



ORCID

Read the [summary of the changes and full policy here.](#)

Sign into ORCID or [Register now](#)

Personal account **Institutional account**

Sign in with your ORCID account

Email or ORCID ID

ORCID password

Sign into ORCID

[Forgot your password or ORCID ID?](#)

Sign in with a social media account

Sign in with Google Sign in With Facebook



Once connected, the researcher can pull data from their ORCID record into their ProposalCentral profile.

ORCID Flower

ORCID ID
sandbox.orcid.org/0000-0001-6804-7647
View public version

Display your ID on other sites
Public record print view
Get a QR Code for your ID

Also known as

Country
United States

Keywords
microbiology, Communicable Diseases, Abiotic factors, Bacterial Infections

Websites

Emails
orcid@mailinator.com
orcid11@tulane.edu

Biography

Education (2) + Add education IT Sort

University of Alabama System: Tuscaloosa, AL, United States
2008-08-14 to 2010-05-05
MS (Microbiology)
Source: Orcid Flower Created: 2017-09-19

Purdue University: West Lafayette, IN, United States
2004-08-01 to 2008-05-15
BS (Consumer and Family Sciences)
Source: Orcid Flower Created: 2017-09-19

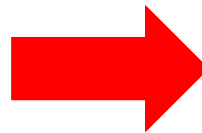
Employment (2) + Add employment IT Sort

Tulane Medical Center: New Orleans, LA, United States
2013-12-01 to 2015-12-31
Senior Researcher (Microbiology)
Source: Orcid Flower Created: 2017-09-19

Alabama Department of Public Health: Montgomery, AL, United States
2010-06-01 to 2013-09-16
Staff Researcher (Communicable Diseases)
Source: Orcid Flower Created: 2017-09-19

Funding (0) + Add funding IT Sort
You haven't added any funding. add some now

Works (0) + Add works IT Sort
You haven't added any works. add some now



Update Professional Profile from ORCID

ORCID ID: <https://sandbox.orcid.org/0000-0001-6049-256X>
Name: Dr. Jamie Patrick McFoy
Email: jamie.mcfey@altum.com
Authorizations: GrantMaker Proposal Central Authorized Date 5/4/2020 Unlink

Works/Publications

Publication Status	Source	Title	Journal Title	Pub Year	PMID	PMCID	DOI
<input type="checkbox"/> Add	(Please Select)	A new publication title in orcid		2020			
<input type="checkbox"/> Update	Published in journal	Decreasing prevalence of cerebral palsy in birth cohorts in South Carolina using Medicaid, disability service, and hospital discharge data, 1996 to 2009.	Developmental medicine and child neurology	2018	30417338		10.1111/dmcn.14085
	proposalCENTRAL	Decreasing prevalence of cerebral palsy in birth cohorts in South Carolina using Medicaid, disability service, and hospital discharge data, 1996 to 2009.	Developmental medicine and child neurology	2018	30417338		10.1111/dmcn.14085
	proposalCENTRAL	Beneficial effects of sunlit on tumor microenvironment and immunotherapy targeting death receptors.	Oncimmunology	2018	30713805		10.1080/2162402X.2018.1549321
	proposalCENTRAL	Aromatic secondary amine-functionalized fluorescent NO probes: improved detection sensitivity for NO and potential applications in cancer immunotherapy studies.	Chemical science	2018	30713625	30713625	10.1039/c8cc03694b

☐ Select All
Save Publications

Funding/Other Support

Project Status	Annual Direct Costs	Source	Project Title	Start Date	End Date	Grant Number/Award Number	Funding Agency/Source or Funding	
<input type="checkbox"/> Update	Active	\$0.00	ORCID proposalCENTRAL	Jamie's test project	7/2016 07/01/2016	6/2018 06/01/2018	NSF-1234123-23413 NSF-1234123-23413	National Science Foundation National Science Foundation
<input type="checkbox"/> Update	Active	\$0.00	ORCID proposalCENTRAL	The title of my special project The title of my special project	10/2018 10/01/2018	9/2019 09/01/2019	NCRI-1234-1234-AAA NCRI-1234-1234-AAA	National Cancer Research Institute National Cancer Research Institute
<input type="checkbox"/> Update	Pending	\$0.00	ORCID proposalCENTRAL	Test title for demonstration purposes	3/2017 03/01/2017	12/2018 12/01/2018	89892 89892	1 Rockville Road 1 Rockville Road



In progress reports, researchers can select publications and follow-on funding resulting from a grant. Re-using, not re-entering, the data pulled from their ORCID record. For funders, this improves output reporting and data quality.

Grantee	McKee, Jamie	Award ID	2019-TURTLE-101061
Institution	ABC Research Institution	Program	RRMS - Sea Turtle Research Program

Annual Progress Report - Please provide the requested information.

* **Progress and Results:** Describe the studies directed toward specific aims during the current budget year and the positive and negative results obtained. What happens if this text is really long.
 Progress on the project is entered here. Progress on the project is entered here. Progress on the project is entered here. Progress on the project is entered here. Progress on the project is entered here.
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 Progress on the project is entered here.

(Do not exceed 10000 characters, including spaces)

* **Other Support**

Please list all other current other support, regardless of whether or not there is overlap with this project.
☐ No Other Support to report

Status	Award Number	Funding Source
Closed	NCI 2002 ABB24123513245	National Cancer Institute
Active	NCRI-1234-1234-AAA	National Cancer Research Institute

+ Publications

Please list all publications, data deposits, and other research works that have resulted from the Foundation's support.
☐ No Publications to report

Citation Year	Status	PMID	Title
2018	Published in journal	30342483	Exome sequencing identifies gene variants and networks associated with extreme respiratory outcomes following preterm birth.
2018	Published in journal	29733648	Inverse Thermoreversible Mechanical Stiffening and Birefringence in a Methylcellulose/Cellulose Nanocrystal Hydrogel.
2019	Published in journal	30723589	Neoantigen characteristics identify complete predicted MHC class I self-immunopeptidome.

+ Electronic Signatures

*
Principal Investigator [Save]

Select Publication from: Jamie Patrick McKee

☐ Select All

☒ **Citation Year:** 2019 **Journal:** Oncoimmunology **Title:** Neoantigen characteristics in the context of the complete predicted MHC class I self-immunopeptidome.

☒ **Citation Year:** 2018 **Journal:** Biomacromolecules **Title:** Inverse Thermoreversible Mechanical Stiffening and Birefringence in a Methylcellulose/Cellulose Nanocrystal Hydrogel.

☒ **Citation Year:** 2018 **Journal:** BMC genetics **Title:** Exome sequencing identifies gene variants and networks associated with extreme respiratory outcomes following preterm birth.

☐ **Citation Year:** 2018 **Journal:** Chemical science **Title:** Aromatic secondary amine-functionalized fluorescent NO probes: improved detection sensitivity for NO and potential applications in cancer immunotherapy studies.

☐ **Citation Year:** 2018 **Journal:** Developmental medicine and child neurology **Title:** Decreasing prevalence of cerebral palsy in birth cohorts in South Carolina using Medicaid, disability service, and hospital discharge data, 1996 to 2009.

☐ **Citation Year:** 2018 **Journal:** Environmental science & technology **Title:** Evaluation of an Air Quality Health Index for Predicting the Mutagenicity of Simulated Atmospheres.




☐ **Citation Year:** 2018 **Journal:** International journal of clinical pharmacy **Title:** Community pharmacists and mental illness: a survey of service provision, stigma, attitudes and beliefs.

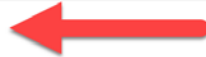
☐ **Citation Year:** 2018 **Journal:** JCI insight **Title:** T cell developmental arrest in former premature infants increases risk of respiratory morbidity later in infancy.

☐ **Citation Year:** 2018 **Journal:** Journal of oncology pharmacy practice : official publication of the International Society of Oncology Pharmacy Practitioners **Title:** Evaluation of the dosing strategies of biologic agents and



With the authorization from funder researchers established in the application or award tasks, funders can update (“assert”) the funding information of awardees’ ORCID records.

← Back To Manage Awards		Award Details	Deliverables	Budget	Payments	Correspondence - Notes	Contacts	Outcomes	Outputs	Abstract - Keywords
PI	McKee, Jamie				Award ID	89892				
Institution	AAA University				Program	RRMS - Basic Application				
Award Amount	\$100,000.00				Project Title	Test title for demonstration purposes				
Award Start - Award End	3/1/2017 - 12/31/2018				<div><div>100%</div></div>					
Spent	\$93,500.00				<div><div>93%</div></div>					
Paid	\$80,000.00				<div><div>80%</div></div>					
Modify Award Details										
PI	McKee, Jamie				Change PI					
Project Title	(BASIC) Test title for demonstration purposes				Change Project Title					
Institution	AAA University				Change Institution					
Award ID	<input type="text" value="89892"/>				Cycle	<input type="text" value="2017"/>				
Proposal Status	<input type="text" value="Awarded"/> AuditTrail				Award Status	<input type="text" value="Active"/> AuditTrail				
Award Amount	<input type="text" value="\$100,000.00"/> AuditTrail				Modify Award Period Dates and No Cost Extension					
Start Date	<input type="text" value="3/1/2017"/> 				End Date	<input type="text" value="12/31/2018"/> 				
<input type="button" value="Save"/>		<input type="button" value="Cancel"/>		<input type="checkbox"/> Update ORCID Funding Record 						



After the funder update, the researcher receives a confirmation email from ORCID.

Hi James McKee,

You have new notifications in your ORCID inbox - see summary below. Please visit your [ORCID Inbox](#) to take action or see more details.

Children's Tumor Foundation has made the following changes to your ORCID record:

Funding

New items added:

- Welcome to the Sweet Sixteen (2020-05-07)

[View details in your ORCID inbox](#)

You have received this message because you opted in to receive inbox notifications about your ORCID record. [Learn more about how the Inbox works.](#)

You may adjust your email frequency and subscription preferences in your [account settings](#).

[email preferences](#) | [privacy policy](#) | ORCID, Inc. | 10411 Motor City Drive, Suite 750, Bethesda, MD 20817, USA | [ORCID.org](#)



A funded researcher will see the automatically updated award in their ORCID record with the source: the funder, if an ORCID member, or ProposalCentral).

ORCID
Connecting Research and Researchers

James McKee English

Registry Search

FOR RESEARCHERS FOR ORGANIZATIONS ABOUT HELP

John O'Bryan

ORCID ID
<https://orcid.org/0000-0001-5386-1080>

Print view

Funding (2)

Role of intersectin-regulated signaling pathways in neuroblastoma tumors
St. Baldrick's Foundation (Monrovia)
2012-07-01 to 2013-06-30 | Grant
GRANT_NUMBER: 207846
Source: ProposalCentral ★ Preferred source

Role of the intersectin scaffold in neuroblastoma tumorigenesis
St. Baldrick's Foundation (Monrovia)
2009-07-01 to 2011-03-31 | Grant
GRANT_NUMBER: 137867
Source: ProposalCentral

Funding (3)

ORCID testing award for Darryl
Zee Test Grant Maker (Unspecified City)
2020-05-01 to 2022-04-30 | Grant
GRANT_NUMBER: 733509
Source: Children's Tumor Foundation ★ Preferred source

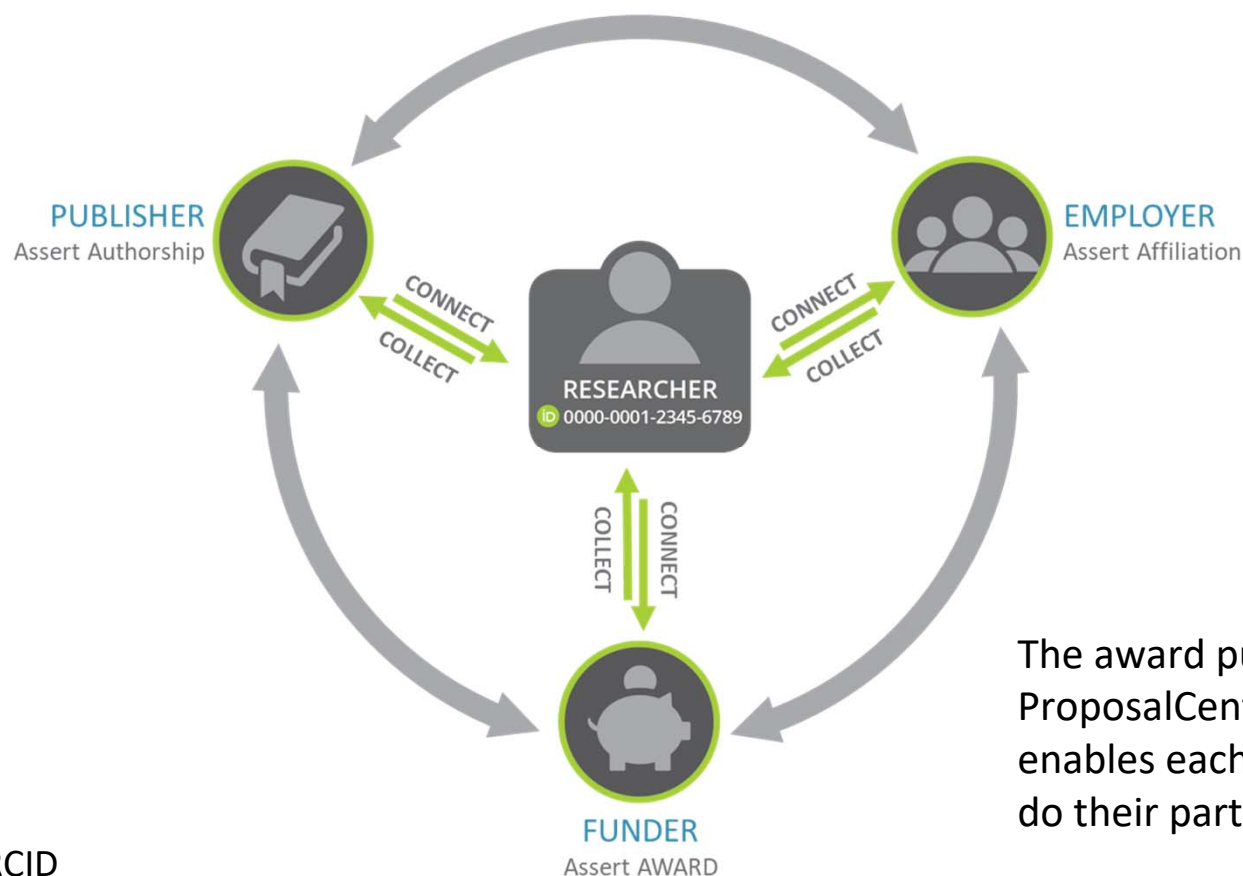
Testing ORCID stuff
Zee Test Grant Maker (Unspecified City)
2020-05-01 to 2022-04-30 | Grant
GRANT_NUMBER: 733507
Source: Children's Tumor Foundation ★ Preferred source

darryl test 7

Help



***Automated Content* is the key to sustainability, and each funder, publisher, and institution has a role and responsibility.**



The award push in ProposalCentral enables each funder to do their part.

Image courtesy of ORCID

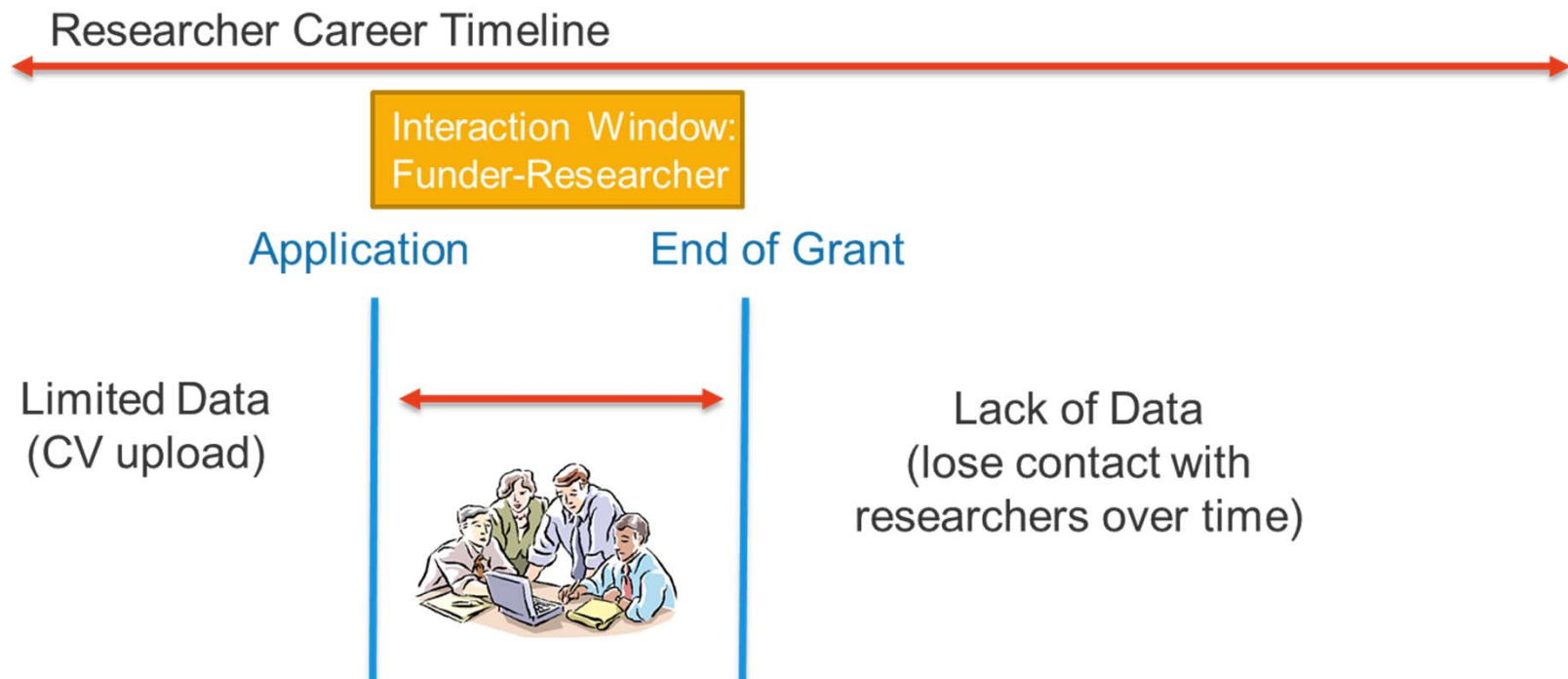


In ProposalCentral, having the ORCID *iD* solves *Name Ambiguity* for funders who analyze data about their researchers across systems (e.g., PubMed, Crossref, DataCite, Dimensions).

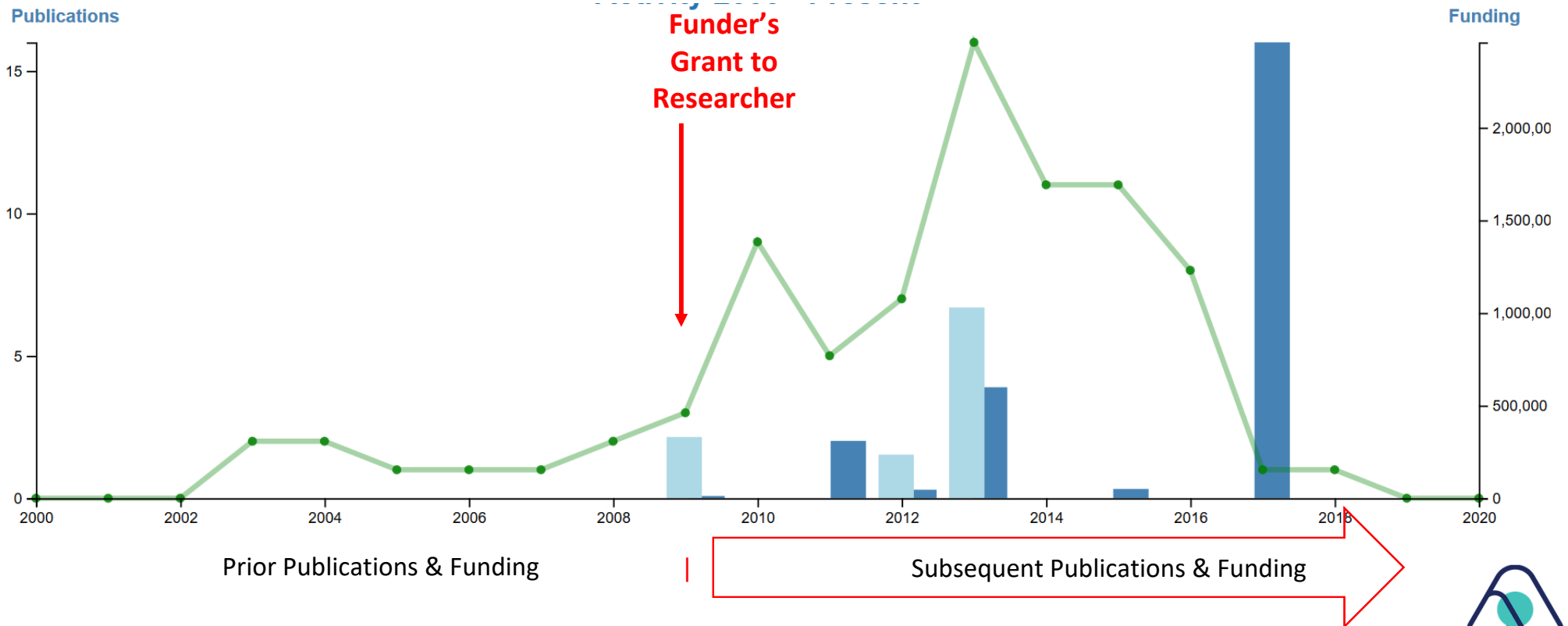
Of the more than 6 million authors in a major journal citations and abstracts database, more than two-thirds of them share a last name and single initial with another author, and an ambiguous name in the same database refers on average to eight people.



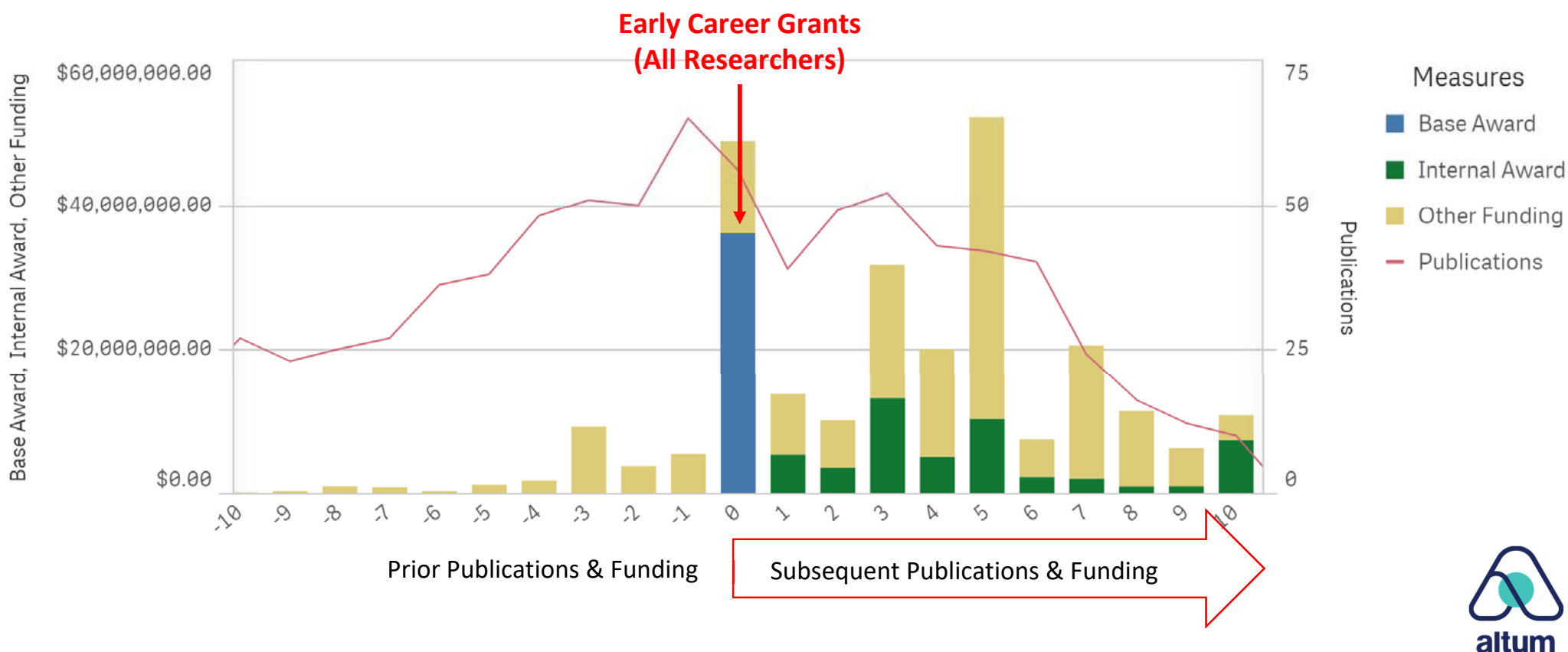
The persistent ORCID *connection* enables funders to answer a common question, “What did researchers accomplish after our grant?”



For funders, ProposalCentral's career dashboards use the ORCID *connection* to make each funded researcher's career research contributions visible beyond the end of the grant.



Ongoing aggregation of this career data enables the assessment of programs on groups of researchers in the future.



5 steps every funder can take right now...

1. **Get the ORCID connection early.** Requiring ORCID in applications is not a burden for applicants. Ask to have this turned on.
2. **Ask awardees to verify or add their ORCID connection.** In ProposalCentral, this can be a one-time task (all awardees), a task for new awardees, and/or part of routine tasks like a progress report. Let us help you set this up.
3. **Encourage awardees to update their ORCID content.** Once will not be enough.
 - ❖ Communicate the why (<https://youtu.be/G2GI0rVq-Jg>)
 - ❖ Let researchers know about the simple tools they can use to load content quickly and automate content (ORCID Wizards)
 - ❖ Show value for the researcher by using the ORCID content to simplify progress reporting.
4. **Collaborate with research offices at funded institutions** to encourage adoption of ORCID in institution systems. This multiplies the benefits for researchers.
5. **Add ORCID integration to your journals.** Many funders have journals. Most publication platforms have ORCID available for authors – but you have to ask for it to be turned on.



Thank you.

For more information, contact me:

Jamie McKee

Director, Business Development

Altum, Inc.

jamie.mckee@altum.com

+1 301 529 3323

